

2024 Spring Smart & Caring Communities Grant

Community Foundation of the North Okanagan

Admin Recommendations

Admin Comments

Character Limit: 2000

Geographic area served

Does your funding request serve some or all of the following areas:*

Armstrong

Coldstream

Enderby

Lumby

Land under the authority of the Okanagan Indian Band and the Splotsin First Nation

Regional District North Okanagan

Spallumcheen

Vernon

Choices

Yes

No

Not eligible

As your project/program does not serve an area in the North Okanagan region, we are unable to grant to your organization.

Please contact Leanne Hammond at 250-542-8655 if you would like to discuss this further.

Registered Charity status

Charity Status*

Yes means that your organization has a Registered Charity (RR) number issued by the CRA.

Having only a BC society number does not qualify your organization as a registered charity.

Choices

We are a registered charity

We are applying with the support of an intermediary who is a registered charity

None of the above

We have an intermediary who is a registered charity

Please invite your intermediary to participate in this application. Please use the Foundant Technologies tutorials below (either written or video) to learn how to collaborate with your intermediary organization on this grant application. Please also copy and paste the tutorial links to send to your intermediary organization in the collaboration email invite that you will send to them.

WRITTEN TUTORIAL **VIDEO TUTORIAL**

If you prefer, you can use the sample wording below to copy and paste into an email to your intermediary:

Please help collaborate on this request for grant funding for the Smart & Caring Communities grant program from the Community Foundation North Okanagan. The application deadline is March 31.

Do not have a registered charity number or an intermediary

Since you answered none of the above in the Registered Charity Status question, your organization cannot qualify for funding without the support of an intermediary who is a registered charity. Please call Leanne Hammond at 250-542-8655 for guidance on how to obtain an intermediary

Type of funding requested

I am applying for:*

Please choose the option that best fits your funding needs. You will only be able to submit one application at a time. Project funding is for a specific project that has a defined purpose (including capital items), timeline and budget. Program funding is funding needed for a new or pre-existing program that is ongoing.

Choices

Project Funding
Program Funding

Prior Grantees

Have you ever received a Smart & Caring Communities grant from the Community Foundation?*

Choices

Yes

No

Previous Funding from Community Foundation North Okanagan

Please enter the information from the most recent Smart & Caring grant you received from Community Foundation North Okanagan.

Amount Received*

Character Limit: 20

Year Received*

Character Limit: 4

Prior Project/Program Title*

Character Limit: 250

Have you submitted your project/program report from this most recent grant?*

Generally, reports for past grants need to be received before new funding can be awarded. If your previous grant is incomplete, please complete the progress report for where the project/program is currently at, including an explanation of the delay, and when we can expect the project/program to be completed. We will notify you to complete a final report when the project/program is complete.

Choices

Yes

No

Project- and Program-Specific Questions

Funding Request Title*

Character Limit: 250

Organization Mission Statement*

Please provide your organizational mission statement/statement of purpose (if you do not have a mission statement, please provide the purpose statement from your organization's constitution).

Character Limit: 2000

Project/Program Description*

In 1-2 paragraphs please briefly explain your project/program

Character Limit: 2000

Number of paid staff, full-time*

Please enter a whole number from 0 and up.

Character Limit: 4

Number of paid staff, part-time*

Please enter a whole number from 0 and up.

Character Limit: 4

Number of volunteers*

Please enter a whole number.
Do not include board members.

Character Limit: 4

Amount Requested from Community Foundation North Okanagan*

Character Limit: 20

Total amount needed for the project/program from all sources:*

Character Limit: 20

When would these funds be required?*

Please note grant funds will be distributed at the end of May.

Character Limit: 10

Proposed start-up date*

Character Limit: 10

Proposed completion date*

Character Limit: 10

Focus Area (check all that apply)*

Choices

- Arts & Culture
- Education
- Environment (including animal welfare)
- Health & Recreation
- Social Services

How many people will be served by this project/program?*

Character Limit: 7

Describe the need for the project/program.

Character Limit: 2000

Describe the anticipated result(s) of the project/program.*

Character Limit: 2000

Project/Program Activities*

List the activities you will undertake to achieve the intended results.

Character Limit: 2000

Qualifications*

What knowledge, skills and experience does your organization have which qualify it to carry out this project/program?

Character Limit: 2000

Volunteers*

Will volunteers be involved in the project/program? In what ways? Please note, we recognize that volunteers are not always appropriate for all projects/programs.

Character Limit: 1500

Measuring Results*

How will you know if you have succeeded? What metrics, if any, will you track to measure results?

Character Limit: 2000

Evidence of Community Support*

Describe the community support you have gathered for this project/program and how you will coordinate your plans with others who are servicing similar needs or populations. How is your project/program different from and/or better than existing services?

Character Limit: 2000

What if we only partially fund the amount requested?*

What would happen if the Community Foundation North Okanagan provides only a portion of the amount requested?

Character Limit: 2000

Climate Action Alignment

Adaptation or Mitigation of Climate Change*

Does your project/program work towards the adaptation or mitigation of climate change in the North Okanagan?

Definitions:

Adaptation is the process of changing our behaviour, infrastructure, and systems to plan for and manage the unavoidable impacts of climate change.

Mitigation is a process of reducing the amount of greenhouse gases (GHG) we produce. This needs to be done at an individual, community, provincial, national and global scale. We all have a role.

Choices

Yes

No

Not applicable

Description of adaptation or mitigation work

Briefly describe the work your organization is doing with regard to adaptation to or mitigation of climate change.

Character Limit: 500

Climate Action Plan Alignment

Alignment with Vernon's Climate Plan*

Does your project/program target or align with any of the Focus Areas, Visions, and Goals found in Vernon's Climate Plan?

(Please refer to page 17 of the Climate Action Plan)

Background Information:

Rather than duplicating Climate Plans for Vernon and the greater region, the RDNO decided it was more beneficial to identify which actions should be pursued regionally, in partnership with the city, as well as identify those that could be considered at the local level. On May 19, 2021, the RDNO Board of Directors endorsed the City of Vernon's Climate Action Plan and committed to annual prioritization and implementation of the Plan's actions. Source:

<https://www.rdno.ca/community/climate-action>

Please select all that apply and, in the next question below, describe how each applies .

(If your project/program does not target or align with any of these areas, please go back to the Climate Action Alignment question above and select No or Not Applicable.)

Choices

Health & Well-Being
 Infrastructure & Services
 Governance
 Land-Use & Transportation
 Ecosystem Health & Biodiversity
 Buildings & Real Estate
 Economic Development
 Agriculture & Food Security

Evidence of Alignment with Vernon's Climate Action Plan*

For the areas you selected in the question above, please describe how each targets and/or aligns with the Vernon Climate Action Plan.

Character Limit: 5000

BUDGET

Please complete the budget form provided. Go [HERE](#) to download the budget form (Excel format).

Please save the form to your system, then complete the form, save and upload to this application process. There is a section below where you can upload documents.

Program-specific Financial Considerations

Sustainability*

If this is an on-going program, how will it be sustained after the initial funding period?

Character Limit: 2000

Program/Project Co-ordinator Authorization

We understand that as the Applicant Organization we are responsible for the grant monies and for the completion of the project/maintenance of the program. If we are partnering with an intermediary, we also certify that this application for funds has official approval from both organizations' Boards of Directors.

Additionally, we understand that should we receive a grant from the Community Foundation North Okanagan, we are required to submit a progress report within one year of receiving our grant. The report form will be provided by the Foundation and is intended to help the Foundation better understand the value of grants to the community.

Name of authorized Project/Program Contact*

Character Limit: 250

Position*

Character Limit: 250

Date*

Character Limit: 10

Intermediary Authorization

Name of Executive Officer of Intermediary Organization*

Character Limit: 250

Position*

Character Limit: 250

Date*

Character Limit: 10

Please attach supporting documents below

Board of Directors list*

Please upload a pdf document.

File Size Limit: 2 MB

Most recent financial reports*

If you have audited or professionally reviewed financial statements, this is preferred.

Please upload a pdf document.

File Size Limit: 5 MB

Budget*

Please upload the budget spreadsheet you prepared from our link above. (Acceptable file type: .xls, .xlsx)

File Size Limit: 2 MB

Other supporting documentation

Letters of support, quotes, etc.

Types of files allowed:

Excel spreadsheet (.xls, .xlsx)

Word document (.doc, .docx)

pdf document

Pictures can be uploaded in the next question below. For sake of file space, please do not upload them in this question.

File Size Limit: 5 MB

Other supporting documentation

photos (still photos only; any file format)

File Size Limit: 2 MB

Other supporting documentation

Additional space for supporting documentation, all files types

File Size Limit: 2 MB

Other supporting documentation

Additional space for supporting documentation, all files types

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Additional space for supporting documentation, all files types

File Size Limit: 2 MB

Other supporting documentation

Additional space for supporting documentation, all files types

File Size Limit: 1 MB

Internal Evaluators

Admin review*

Choices

Yes

No

Primary Reviewer*

Character Limit: 250

Secondary Reviewer*

Character Limit: 250